



100 Saint Camillus Way Fairport, NY 14450 | P 585.377.4000 | F 585.377.0013 | www.AaronManor.com

LEGAL NAME OF APPLICANT, AS APPEARS ON MEDICARE CARD

Last _____ First _____ *MI _____

Home Address _____ City _____ County _____

State _____ Zip Code _____ Telephone _____ Email _____

APPLICANT HISTORY

Has the Applicant previously been in a Nursing Facility? **No/Yes**. If yes, please list facility name and dates of stay _____

Social Security Number _____ Birth Date _____ Sex _____

Primary Language _____ Secondary Language _____

Marital Status _____ Citizenship _____ Birthplace _____

Education _____ Lifetime Occupation _____

Spouse _____ Maiden _____ Father _____ Mother _____

Religion _____ Funeral Home _____

RESPONSIBLE PERSON(S)

Financial Representative (manages financial obligations for applicant)

Name _____ Relationship _____

Home Address _____ City _____ County _____

State _____ Zip Code _____ Home Phone _____ Work Phone _____

Other Phone Numbers _____ Email _____

Health Care Proxy

Power Of Attorney

Designated Representative
(Oversees needs of applicant)

Emergency Contacts:

Name _____ Relationship _____
Home Address _____ City _____ County _____
State _____ Zip Code _____ Home Phone _____ Work Phone _____
Other Phone Numbers _____ Email _____
 Health Care Proxy Power Of Attorney Designated Representative

Name _____ Relationship _____
Home Address _____ City _____ County _____
State _____ Zip Code _____ Home Phone _____ Work Phone _____
Other Phone Numbers _____ Email _____
 Health Care Proxy Power Of Attorney Designated Representative

Name _____ Relationship _____
Home Address _____ City _____ County _____
State _____ Zip Code _____ Home Phone _____ Work Phone _____
Other Phone Numbers _____ Email _____
 Health Care Proxy Power Of Attorney Designated Representative

Insurance Coverage

Veteran _____ Yes/No or Spouse a Veteran? _____ Yes/No
Medicare Number _____
Medicaid Number _____ Effective Date _____ County _____
 Pending Case Worker _____ * Date Applied _____
Other Medical Insurance _____ Policy Number _____
Prescription coverage _____ Policy Number _____
Medicare Part D Plan ID _____ Group Number _____
Long Term Care Insurance _____

Financial Information

<u>Monthly Income</u>	<u>Applicant</u>	<u>Spouse</u>	
Salary	\$ _____	\$ _____	
Social Security	\$ _____	\$ _____	
Retirement Pension	\$ _____	\$ _____	
Veteran pension	\$ _____	\$ _____	
IRA	\$ _____	\$ _____	
Trust	\$ _____	\$ _____	Date Established _____
401K	\$ _____	\$ _____	
Other (Specify)	\$ _____	\$ _____	
Total Monthly Income	\$ _____	\$ _____	

<u>Assets</u>	(Check if applicable)	Approximate Value	Name (s) Owner
Owns Real Estate	_____	\$ _____	_____
Life Insurance (cash Value)	_____	\$ _____	_____
Trust Account/TYPE	_____	\$ _____	_____
Stocks/Bonds	_____	\$ _____	_____
Annuities	_____	\$ _____	_____
Pre-Paid Funeral Home	_____	\$ _____	_____

Please list bank accounts (Checking, Savings, Other)

Name(s) on Account	Type	Approximate Value
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
Total Assets		\$ _____

Have any assets been transferred from the resident to others in the last 60 months ? Yes No

If yes, please describe in detail _____

Are you currently working with an attorney? Yes No If yes, name of firm _____

How long have you been working with this Atty/Firm _____

Reason for retaining: Nursing Home Placement Real Estate Trust Fund/Accounts Personal
 Other

TRUTHFULNESS OF INFORMATION PROVIDED:

The resident and the undersigned each separately warrant that the financial information they have submitted to the facility concerning the residents finances is true, correct, complete and accurate in all material respects and that there are no material omissions. By signing this application the resident and the undersigned acknowledge that the facility relies on such information.

I hereby give permission to all medical providers and insurers to release information regarding the above named applicant for purposes of placement in a skilled nursing facility.

In conformity with requirements of the Civil Rights Compliance Unit of the New York State Department of Health, we hereby affirm that it is the policy of Aaron Manor to admit and treat all residents without regard to race, color, creed, national origin, age, sex, religion, handicap, ancestry, marital or veteran status, sexual preference, and/or payment source (EOE).

RESIDENT SIGNATURE: _____

POA/RESPONSIBLE PARTY SIGNATURE: _____

DATE: _____